

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	30/04/2012		_
To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer Sur	nshine Oilsands Ltd.		
Date Submitted 4/0	5/2012		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2012</u> De	escription : Class "A"	' Common Sh	nares
Balance at close of preceding month	No. of ordinary shares h	Par value (State currency) No par value CAD\$ No par	Authorised share capital (State currency) Unlimited CAD\$
Increase/(decrease)	0	value CAD\$	CAD\$
Balance at close of the month	2,840,921,435	No par value CAD\$	Unlimited CAD\$
(2) Stock code: N/A De	escription: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	N/A	<u>N/A</u>

N/A

N/A

2. Preference Shares

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption: <u>Class "G"</u>	'Preferred Sh	nares
	No. of preference shares	Par value (State currency) No par value	Authorised share capital (State currency) Unlimited
Balance at close of preceding month	64,140,000	CAD\$	CAD\$
Increase/(decrease)	0	0	N/A
Balance at close of the month Stock code: N/A Descr	64,140,000 iption: Class "H"	No par value CAD\$	Unlimited CAD\$
	<u> </u>		
	No. of preference shares	Par value (State currency) No par value	Authorised share capital (State currency) Unlimite
Balance at close of preceding month	22,200,000	CAD\$	CAD
Increase/(decrease)	0	0	N/A
Balance at close of the month	22,200,000	No par value CAD\$	Unlimited CAD
3. Other Classes of Shares			
Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the enceurrency):	d of the month (State	Unlin	nited CAD\$

II. Movements in Issued Share Capital

			101	Maili Doald alld OEM
	No. of ordin	nary shares	No of preferred shares	
	(1) – Class "A" common shares	(2)	Class "G" and "H" preferred shares	No. of other classes of shares
Balance at close of preceding month	2,840,921,435	N/A	86,340,000	N/A_
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	2,840,921,435	N/A	86,340,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	n Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the n	nonth	thereto	as at close of the month
(dd/mm/yyyy) and		Wio vernent du	ing the n	nontin	_	
class of shares			Cancell	ed/Forf		
issuable	Granted	Exercised	eit	ed Lapsed		
1.Pre-IPO				•		
Share Option						
Scheme						
Belletile						
(09/09/2010)						
Class "A"						204,064,080
common shares	0	0	0	0	0	(Remarks)
$\frac{\text{Common shares}}{(Note 1)}$	-					(TOMATRO)
(Ivole 1)						
2 D 4 IDO						
2. Post-IPO						
Share Option						
Scheme						
(26/01/2012)						
Class "A"						
	0	0	0	0	0	0
common shares						
(Note 1)						
3. N/A						
(/ /)	37/4	27/4	37/1	37/1	NT/ 4	
shares	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
(Note 1)						
		7	Гotal А.	(Ordinary shares)	0	
				(Preferred shares)	N/A	
				(Other class)		
				(Siller Clubb)		

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			1011		11/11	
Stock code (if listed)	N/A	4	_			
Class of shares issuable (<i>Note 1</i>)	NI/.					
Subscription price	N/A N/A		_			
EGM approval date	14/2	1	_			
(if applicable)		N T / A				
(dd/mm/yyyy) 2. N/A	(/ /)N/A	_			
2. IV/A	-					
-	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	A	_			
Class of shares issuable (<i>Note 1</i>)	N/A	4				
Subscription price	N/A		_			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /)N/A				
3. N/A	(/ /)11/11	_			
	_					
·	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares	N/A	4	=			
issuable (Note 1)	N/A	A				
Subscription price	N/A	4	_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)N/A				
4. N/A	_	,	_			
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A	•				
Class of shares	14/7	``	=			
issuable (Note 1)	N/A		_			
Subscription price	N/A	A	=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)N/A	_			

				For Main Board		
					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issue pursuant
					pursuant	thereto as at
	Currency of	Nominal value a	t Exercised	Nominal value	_	close of the
Description of warrants	nominal	close of	during the	at close of the		month
Date of expiry - dd/mm/yyyy)	value	preceding month		month		111011111
1 1 J J J J J J J J J J J J J J J J				nary shares) N/A	4	
				rred shares) N/A		_
			*	Other class) N/A		_
			(other etass) <u>14/7</u>	1	=
Convertibles (i.e. Convertible in	to Shares of the	Issuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
1. N/A	<u>U</u>					
1. 17/11	_					
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)N	<u>/A</u>				
2. N/A						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					-
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)N	/A				
3. N/A						
	-					
0. 1. 1. (0.1)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	*T/ 4					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	/ / /	/ *				
(if applicable) (dd/mm/yyyy)	(/ /)N	<u>/A</u>				
(if applicable)	(/ /)N	<u>/A</u>				

				1 of Main Board	une obnir nete	G 188 G G 18
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)N/	'A				
			Total C. (Ordi	inary shares) N/A	A	
			,	erred shares) $\frac{\overline{N}}{N}$		-
			,	(Other class) $\overline{N/A}$		-
			·	1111	_	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2. N/A		
(/ /) shares (Note 1)	N/A	N/A
	1,12	
3. N/A		
(/ /)		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preferred shares)	N/A	•
(Other class)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital		
	No. of new	No. of new
	shares of	shares of
	issuer issued	issuer which
	during the	may be
	month	issued
	pursuant	pursuant
	thereto	thereto as at
		close of the
Type of Issue		month

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	(/ /)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>IN/A</u>	IVA
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(30/1111111))))			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/1	11/11
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable					
		(Note 1)		_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A	
		Class of shares issuable (Note 1)		_			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Ordinary sl Preferred sl (Other	hares	N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1			
				(2			
To	Total increase / (decrease) in preferred shares during the month (i.e. Total of A to E):						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any): As at 30 April 2012, our Pre-IPO Option Scheme has 204,064,080 stock options, of which 184,756,900 stock options have vested (1,016,667 stock options have vested in the month of April 2012) and are available for exercise into Class "A" common shares on a 1 for 1 basis.
Submitted by:Al Stark
Title:Treasurer
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.